

SSTEEL - NOTICE OF RIGHTS ENTITLEMENT

SOUTHERN STEEL BERHAD

LISTING'S CIRCULAR NO. L/Q : 72141 OF 2014

Renounceable rights issue of up to RM209,708,604 nominal value of 5-year 5% redeemable convertible unsecured loan stocks ("RCULS") at 100% of its nominal value ("Rights RCULS") on the basis of RM1.00 nominal value of Rights RCULS for every 2 existing ordinary shares of RM1.00 each in Southern Steel Berhad ("SSB") ("Rights Issue of RCULS").

Kindly be advised of the following :

- 1) The Rights commence of trading : [22 December 2014]
- 2) The Date of Despatch of the Prospectus and Provisional Allotment Letter of Offer :
[23 December 2014]
- 3) The last day and time for Acceptance, Renunciation and Payment : [19 January 2015 @ 5:00pm]
- 4) The Rights cease quotation : [12 January 2015]

The Stock Short Name, Number and ISIN Code [**SSTEEL-LR, 5665LR** and **MYL5665LR003**] respectively.

Announcement Info

Company Name	SOUTHERN STEEL BERHAD
Stock Name	SSTEEL
Date Announced	10 Dec 2014
Category	Listing Circular
Reference No	RN-141210-58299