

Rights Issue

SOUTHERN STEEL BERHAD

EX-date	17/12/2014
Entitlement date	19/12/2014
Entitlement time	05:00:00 PM
Entitlement subject	Rights Issue
Entitlement description	Renounceable rights issue of up to RM209,708,604 nominal value of 5-year 5% redeemable convertible unsecured loan stocks ("RCULS") at 100% of its nominal value ("Rights RCULS") on the basis of RM1.00 nominal value of Rights RCULS for every 2 existing ordinary shares of RM1.00 each in Southern Steel Berhad ("SSB") ("Rights Issue of RCULS")
Period of interest payment	to
Financial Year End	
Share transfer book & register of members will be	to closed from (both dates inclusive) for the purpose of determining the entitlements
Registrar's name ,address, telephone no	Hong Leong Share Registration Services Sdn Bhd Level 5, Wisma Hong Leong 18, Jalan Perak 50450 Kuala Lumpur Tel. No.: 03-2164 1818
Payment date	
a. Securities transferred into the Depositor's Securities Account before 4:00 pm in respect of transfers	19/12/2014
b. Securities deposited into the Depositor's Securities Account before 12:30 pm in respect of securities exempted from mandatory deposit	
c. Securities bought on the Exchange on a cum entitlement basis according to the Rules of the Exchange.	
Number of new shares/securities issued (units) (If applicable)	
Entitlement indicator	Ratio
Ratio	1 : 2
Rights Issues/Offer Price	1

Remarks :

The Abridged Prospectus, together with the Notice of Provisional Allotment and the Rights Subscription Form (collectively, the "Documents"), will only be despatched to the shareholders of SSB who have a registered address in Malaysia as appeared in the Record of Depositors of SSB as at 5.00 p.m. on 19 December 2014 ("Entitlement Date") ("Entitled Shareholders").

The Documents will not be despatched to the Entitled Shareholders who do not have a registered address in Malaysia. Entitled Shareholders who wish to change their address to Malaysia should

inform their respective stockbrokers to effect the change before the Entitlement Date.

The Documents will be despatched to the Entitled Shareholders not later than 2 market days from the Entitlement Date.

This announcement is dated 5 December 2014.

Announcement Info

Company Name	SOUTHERN STEEL BERHAD
Stock Name	SSTEEL
Date Announced	5 Dec 2014
Category	Entitlements (Notice of Book Closure)
Reference No	ML-141205-47739