

**NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS):
FUND RAISING SOUTHERN STEEL BERHAD (“SSB” OR “COMPANY”) (I)
PROPOSED RIGHTS ISSUE OF REDEEMABLE CONVERTIBLE
UNSECURED LOAN STOCKS (II) PROPOSED INCREASE IN AUTHORISED
SHARE CAPITAL (COLLECTIVELY REFERRED TO AS THE
“PROPOSALS”)**

SOUTHERN STEEL BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	SOUTHERN STEEL BERHAD (“SSB” OR “COMPANY”) (I) PROPOSED RIGHTS ISSUE OF REDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS (II) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL (COLLECTIVELY REFERRED TO AS THE “PROPOSALS”)

We refer to the announcement dated 30 April 2014 in relation to the Proposals. Unless otherwise stated, words and phrases used in this announcement shall have the same meanings as defined in the aforesaid announcement.

On behalf of the Company, HLIB wishes to announce that the listing application to Bursa Securities in respect of the listing of and quotation for the RCULS to be issued pursuant to the Proposed Rights Issue of RCULS and the new SSB Shares to be issued pursuant to the conversion of the RCULS has been submitted today.

On behalf of the Company, HLIB had also, on even date, submitted an application to the Securities Commission Malaysia for the issuance of RCULS pursuant to the Proposed Rights Issue of RCULS.

This announcement is dated 25 August 2014.

Announcement Info

Company Name	SOUTHERN STEEL BERHAD
Stock Name	SSTEEL
Date Announced	25 Aug 2014
Category	General Announcement
Reference No	ML-140825-60558