

Additional Listing Announcement

SOUTHERN STEEL BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Conversion of Loan Stocks
Details of corporate proposal	Conversion of 5-year 5% redeemable convertible unsecured loan stocks at 100% of the nominal value into new ordinary shares
No. of shares issued under this corporate proposal	353,333
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 1.0500
Par Value (\$\$)	Malaysian Ringgit (MYR) 0.000

Latest issued and paid up share capital after the above corporate proposal in the following

Units	423,104,692
Currency	Malaysian Ringgit (MYR) 0.000
Listing Date	17 Feb 2017

Remarks :

This announcement is dated 16 February 2017.

Announcement Info

Company Name	SOUTHERN STEEL BERHAD
Stock Name	SSTEEL
Date Announced	16 Feb 2017
Category	Additional Listing Announcement
Reference Number	ALA-16022017-00001