

Additional Listing Announcement

SOUTHERN STEEL BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Conversion of Loan Stocks
Details of corporate proposal	Conversion of 5-year 5% redeemable convertible unsecured loan stocks at 100% of the nominal value into new ordinary shares
No. of shares issued under this corporate proposal	4,306,403
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 1.0500
Par Value(\$\$) (if applicable)	Malaysian Ringgit (MYR) 0.000

Latest issued share capital after the above corporate proposal in the following

Units	428,809,647
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 464,661,711.000
Listing Date	17 May 2017

Remarks :

This announcement is dated 16 May 2017.

Announcement Info

Company Name	SOUTHERN STEEL BERHAD
Stock Name	SSTEEL
Date Announced	16 May 2017
Category	Additional Listing Announcement
Reference Number	ALA-15052017-00037