

# Additional Listing Announcement

## SOUTHERN STEEL BERHAD

### 1. Details of Corporate Proposal

|  |  |
|--|--|
| Involve issuance of new type/class of securities ? | No   |
| Types of corporate proposal                        | Conversion of Loan Stocks  |
| Details of corporate proposal                      | Conversion of 5-year 5% redeemable convertible unsecured loan stocks at 100% of the nominal value into new ordinary shares |
| No. of shares issued under this corporate proposal | 12,380   |
| Issue price per share (\$\$)                       | Malaysian Ringgit (MYR) 1.0500   |
| Par Value(\$\$) (if applicable)                    | Malaysian Ringgit (MYR) 0.000  |

### Latest issued share capital after the above corporate proposal in the following

|                             |   |
|-----------------------------|---|
| Units                       | 429,022,027                             |
| Issued Share Capital (\$\$) | Malaysian Ringgit (MYR) 464,874,091.000 |
| Listing Date                | 03 Jul 2017                             |

#### Remarks :

This announcement is dated 30 June 2017.

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#### Announcement Info

|                  |                                 |
|------------------|---------------------------------|
| Company Name     | SOUTHERN STEEL BERHAD           |
| Stock Name       | SSTEEL                          |
| Date Announced   | 30 Jun 2017                     |
| Category         | Additional Listing Announcement |
| Reference Number | ALA-23062017-00007              |