

# Additional Listing Announcement

## SOUTHERN STEEL BERHAD

### 1. Details of Corporate Proposal

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|--|--|
| Involve issuance of new type/class of securities ? | No   |
| Types of corporate proposal                        | Conversion of Loan Stocks  |
| Details of corporate proposal                      | Conversion of 5-year 5% redeemable convertible unsecured loan stocks at 100% of the nominal value into new ordinary shares |
| No. of shares issued under this corporate proposal | 72,000   |
| Issue price per share (\$\$)                       | Malaysian Ringgit (MYR) 1.0500   |
| Par Value(\$\$) (if applicable)                    | Malaysian Ringgit (MYR) 0.000  |

### Latest issued share capital after the above corporate proposal in the following

|                             |   |
|-----------------------------|---|
| Units                       | 432,837,208                             |
| Issued Share Capital (\$\$) | Malaysian Ringgit (MYR) 468,689,272.000 |
| Listing Date                | 28 Nov 2017                             |

#### Remarks :

*This announcement is dated 27 November 2017.*

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#### Announcement Info

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|------------------|---------------------------------|
| Company Name     | SOUTHERN STEEL BERHAD           |
| Stock Name       | SSTEEL                          |
| Date Announced   | 27 Nov 2017                     |
| Category         | Additional Listing Announcement |
| Reference Number | ALA-22112017-00018              |

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