

Additional Listing Announcement

SOUTHERN STEEL BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Conversion of Loan Stocks
Details of corporate proposal	Conversion of 5-year 5% redeemable convertible unsecured loan stocks at 100% of the nominal value into new ordinary shares
No. of shares issued under this corporate proposal	404,000
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 1.0500
Par Value(\$\$) (if applicable)	Malaysian Ringgit (MYR) 0.000

Latest issued share capital after the above corporate proposal in the following

Units	433,642,301
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 469,494,365.000
Listing Date	31 May 2018

Remarks :

This announcement is dated 30 May 2018.

Company Name	SOUTHERN STEEL BERHAD
Stock Name	SSTEEL
Date Announced	30 May 2018
Category	Additional Listing Announcement
Reference Number	ALA-23052018-00011